

# CHECKING ACCOUNT

## LONG ISLAND REALTORS FEDERAL CREDIT UNION

300 Sunrise Highway West Babylon, NY 11704  
(631) 661-4800 ext 371 or 389 Fax# (631)321-6371



AMERICA'S CREDIT UNIONS  
Where people are worth more than money™

### APPLICATION FOR MEMBERSHIP

(Please Print Clearly)

Name (Primary) \_\_\_\_\_ Drivers Lic. # \_\_\_\_\_

(Secondary) \_\_\_\_\_ Drivers Lic.# \_\_\_\_\_

Address \_\_\_\_\_ City/St \_\_\_\_\_ ZIP \_\_\_\_\_

Res. Tel. \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_

Employer \_\_\_\_\_ Bus. Tel. \_\_\_\_\_

Occupation \_\_\_\_\_ Birthplace \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Sec. # \_\_\_\_\_  
or Tax ID# \_\_\_\_\_

(FOR OFFICE USE ONLY)

ACCOUNT # \_\_\_\_\_

DATE RECEIVED \_\_\_\_\_ RECEIVED BY \_\_\_\_\_

(Instruction to signer: If you have been notified by the Internal Revenue Service (IRS) that you are subject to backup withholding due to payee underreporting and you have not received a notice from the IRS that the backup withholding has terminated, you must strike out the language in clause 2 of the certification you sign below.)

#### CERTIFICATION AS TO TAXPAYER IDENTIFICATION NUMBER AND BACKUP WITHHOLDING.

Under penalties of perjury, I certify (1) that the number shown on this form is my correct taxpayer identification number and (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding.

By signing, I hereby make application for membership in and agree to conform to the bylaws and any amendments thereof in the **Long Island Realtors Federal Credit Union**. I also agree to the terms and conditions of any account that I have in the credit union now or in the future and agree that the credit union may change those terms and conditions time to time.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

(Joint Owner)

If returning by mail please enclose photo copy of driver license

### DESIGNATION OF BENEFICIARY

This designation shall only be effective when delivered and filed with the Credit Union duly executed by an insured member and during the lifetime of the beneficiary designated.

Date \_\_\_\_\_

I, \_\_\_\_\_ being a member of the Long Island Board of

Realtors Federal Credit Union, do hereby designate \_\_\_\_\_

relationship if any \_\_\_\_\_ of address \_\_\_\_\_

city/st \_\_\_\_\_ zip \_\_\_\_\_

as my beneficiary, if living, to receive any and all sums of money paid under and by virtue of the terms and conditions of the Life Insurance Contract, Life Savings Plan of the CUNA Mutual Insurance Society to the said Credit Union. I hereby reserve the right to change the beneficiary herein designated. The execution of a subsequent Designation of Beneficiary form shall constitute a change of beneficiary. Payment of proceeds to a designated beneficiary or, if none, to the beneficiary determined by the Credit Union as entitled to such proceeds under said Contract shall discharge the Credit Union from any and all liability to the extent of such payment.

\_\_\_\_\_  
WITNESS

\_\_\_\_\_  
SIGNATURE OF MEMBER (DO NOT PRINT)

#### JOINT SHARE ACCOUNT AGREEMENT \* NOT TRANSFERABLE

The Long Island Realtors Federal Credit Union is hereby authorized to recognize any of the signatures subscribed below in the payment of funds or the transaction of any business for this account. The joint owners of this account hereby agree with each other and with said credit union that all sums now paid in on shares, or heretofore or hereafter paid in on shares by any or all of said joint owners to their credit as such joint owners with all accumulations thereon, are and shall be owned by them jointly, with right of survivorship and be subject to the withdrawal or receipt of any of them, and payment to any of them or the survivor or survivors shall be valid and discharge said credit union from any liability for such payment. The joint owners also agree to the terms and conditions of the account as established by the credit union from time to time.

Any or all of said joint owners may pledge all or any part of the shares in this account as collateral security to a loan or loans from the credit union.

The right or authority of the credit union under this agreement shall not be changed or terminated by said owners, or any of them except by written notice to said credit union which shall not affect transactions heretofore made.

Joint account # \_\_\_\_\_ Date \_\_\_\_\_

?Soc. Sec or Tax ID No. \_\_\_\_\_ ?Joint owners' Signatures (each must sign below) \_\_\_\_\_ ?Date of birth \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Consent of Spouse (to be completed in some states if joint owner is other than spouse of member)

Approved and Consented to: \_\_\_\_\_ Date \_\_\_\_\_